## **EXHIBIT I**

## PROHIBITED IP RIGHTS (LANDLORD) USAGE

- 1.
- Illegal drugs. Pornography. 2.
- Prostitution. 3.
- 4. Illegal activities.
- 5. Illegal harassment.
- Illegal hate speech. 6.

## EXHIBIT J

## MEMORANDUM OF LEASE

Upon recording return to: Trump Old Post Office LLC c/o The Trump Organization 725 Fifth Avenue, 26th Floor New York, New York 10022 Attn: Jason D. Greenblatt, Esq.

#### MEMORANDUM OF LEASE

NAME AND ADDRESS OF LANDLORD:	THE UNITED STATES OF AMERICA, ACTING BY AND THROUGH THE ADMINISTRATOR OF GENERAL SERVICES Portfolio Management - Suite 7600 7th & D Streets, S.W. Room 7660 Washington, D.C. 20407
NAME AND ADDRESS OF TENANT:	TRUMP OLD POST OFFICE LLC c/o The Trump Organization 725 Fifth Avenue New York, New York 10022 Attn: David Orowitz
DESCRIPTION OF LEASED PREMISES:	
	and the improvements thereon located in the District of e, N.W., as more particularly described on <u>Schedule 1</u> he " <u>Leased Premises</u> ").
DESCRIPTION OF LEASE:	
between Trump Old Post Office LL	, 2013 and executed as of, 2013 by and .C, as Tenant, and the United States of America, tor of General Services, as Landlord (the "Lease").
TERM OF LEASE:	
The term commenced on(60th) anniversary date of the Opening D extended as provided in the Lease.	2013 and shall expire at 12:01 a.m. on the sixtieth ate (as defined in the Lease) unless sooner terminated or

#### RENEWAL TERMS:

The Lease contains two (2) twenty (20) year renewal options, which may be exercised by Tenant provided that the conditions precedent specified in the Lease are satisfied. The renewal options and conditions precedent are more particularly described in Article 33 of the Lease.

#### RIGHT OF FIRST OFFER:

The Lease contains a right of first offer to purchase the Leased Premises or interests therein, as more particularly described in Article 16 of the Lease.

#### CONFLICT WITH LEASE:

In the event of any conflict between the provisions of this Memorandum of Lease and the Lease, the provisions of the Lease shall prevail and govern.

#### CAPITALIZED TERMS:

All capitalized and undefined terms herein shall have the meanings ascribed to such terms in the Lease.

#### COUNTERPARTS:

This Memorandum of Lease may be executed in two or more counterpart copies, all of which counterparts shall have the same force and effect as if all parties hereto had executed a single copy of this Memorandum of Lease.

#### SUMMARY OF LEASE ONLY:

This Memorandum of Lease solely represents a brief summary of some of the provisions of the Lease and does not purport to contain or reference all of the terms thereof.

[SIGNATURE BLOCK IMMEDIATELY FOLLOWS ON NEXT PAGE]

IN WITNESS Memorandum of Lease as of the	WHEREOF, the day of			respectively	executed th
	L	ANDLORD:			
	A	HE UNITED ST ND THROUG ENERAL SERV	GH THE		The state of the s
	Ву	Name: Title:			
	TI	ENANT:			
	TI	RUMP OLD PO	ST OFFIC	CE LLC	
	Ву	Name:			
		Name: Title:			

STATE OF NEW YO	ORK )	
	SS.:	
COUNTY OF NEW	YORK )	
On the	day of	in the year 2013 before me, the undersigned, a Notary
Public in and for said		
		sfactory evidence to be the individual whose name is subscribed to
the within instrument	and acknowledge ument, the individ	ed to me that he executed the same in his capacity, and that by his ual, or the person upon behalf of which the individual acted,
		Notary Public
DISTRICT OF COL	UMBIA ) ss.:	
On the	day of	in the year 2013 before me, the undersigned, a Notary
Public in and for said	District of Colum	bia, personally appeared,
name is subscribed to	the within instrur his signature on th	e on the basis of satisfactory evidence to be the individual whose ment and acknowledged to me that he executed the same in his he instrument, the individual, or the person upon behalf of which ment.
		Notary Public

#### **SCHEDULE 1**

#### LEASED PREMISES

[TO CONFORM TO **EXHIBIT D** AND THE DEFINITION OF THE "LAND" TO THE EXTENT MORE THAN ONE MEMO IS RECORDED, THE APPROPRIATE LEGAL DESCRIPTION WILL BE ATTACHED TO THE THEN APPLICABLE MEMO BEING RECORDED]

#### EXHIBIT K

#### FORM OF CONSENT TO SUBLEASE

#### CONSENT TO SUBLEASE

				The state of the s	t") is executed as of
("Landlord"	"), and		, a	, a ("Tena	nt").
			Recitals		
A. between Lar certain prem located at _ subleases or	Pursuandlord and ises currassignme	ant to that ce nd Tenant, Te rently known ents thereto, is	ertain Lease dated enant leased from as Such lease, to hereinafter collect	d as of	, 20 by and and ord leased to Tenant (the "Premises"), amendments, extensions, s the "Lease."
В,	Tenan	t and	, a		, as subtenant Premises identified in the
Sublease (th	ne "Sub	lease Premis	ses") pursuant to	a sublease date	ed (the ached to this Consent as
C. to the subleas			the state of the best of the state of the st	t to Landlord reque required by the Le	esting Landlord's consent ase.
				e sublease of the S is of this Consent.	Sublease Premises to the
			Agreemen	t	
the mutual c					rth in the Recitals, and of Tenant hereby agree as
			l capitalized terms orth for such terms	<ul> <li>We find the second control of the second seco</li></ul>	ent not otherwise defined
and condition	he subleans of the	ase of the Sub Sublease; pr	lease Premises by ovided, however	Tenant to Subtena	onsent, Landlord hereby ant pursuant to the terms ent by Landlord will be in any way.

Effectiveness of the Consent. This Consent will not be effective or valid for any

purpose whatsoever unless and until a fully executed counterpart or copy of the Sublease has been delivered to Landlord, which Sublease provides, among other things, that nothing in the Sublease will expand any liability or obligations of Landlord to any party, that the Sublease is subordinate to the Lease, and that Subtenant has agreed to comply and abide by all of the applicable terms and conditions of the Lease, [and if applicable, Subtenant acknowledges and agrees that certain portions of the Sublease Premises (including, without limitation, outdoor areas) are owned or controlled by third parties and all rights and obligations with respect to such portions of the Sublease Premises are subject to obtaining third party consents].

- 4. Sublease. Tenant represents and warrants to Landlord that an accurate and complete copy of the Sublease is attached to this Consent. In executing this Consent, Landlord has relied upon the foregoing representation and warranty.
- 5. Effect of Transfer. Landlord's consent to the Sublease will not release Tenant from any of its duties or obligations owing under the Lease. Landlord's consent to the Sublease shall not be deemed to be a consent to any subsequent assignment of Tenant's interest in the Lease or subletting of the Premises (any portion thereof or any interest therein).
- 6. Tenant's Liability and Ratification. Tenant hereby acknowledges and agrees that, subject to the terms of the Lease, Tenant is and will remain liable to Landlord for the performance of all of the terms, covenants and provisions of the Lease to be performed by Tenant (regardless of whether Tenant or Subtenant is responsible for such performance under the Sublease).
- 7. Remedies. Neither the Lease nor the Sublease will be deemed to grant Subtenant any rights whatsoever against Landlord. Tenant hereby acknowledges and agrees that the Sublease provides that Subtenant's sole remedy for any alleged or actual breach of its rights in connection with the Sublease Premises will be against Tenant.
- 8. Conflict. In the event of any discrepancy between the Lease and this Consent or the Sublease, the Lease controls. In the event of any discrepancy between this Consent and the Sublease, this Consent controls.
- 9. Real Estate Brokers. Tenant agrees to defend, indemnify and hold Landlord harmless from all damages, judgments, liabilities and expenses (including reasonable third-party out-of pocket attorneys' fees and costs) arising from any claims or demands of any broker, agent or finder for any commission or fee alleged to be due in connection with the Sublease or this Consent.

(Signatures on following page)

IN WITNESS WHEREOF, the parties have executed this Consent as of the date first set forth above.

LANDLORD:	
a	
*	
By:	
Name:	
Title:	
TENANT:	
a	
By:	
Name:	
Title:	

# Exhibit A To Consent to Sublease

## SUBLEASE

## EXHIBIT L

## MEMORANDUM OF UNDERSTANDING (JURISDICTION)

# MEMORANDUM OF UNDERSTANDING FOR THE REDEVELOPMENT OF THE OLD POST OFFICE BUILDING AND ANNEX WASHINGTON, D.C. BETWEEN THE UNITED STATES GENERAL SERVICES ADMINISTRATION AND THE DISTRICT OF COLUMBIA

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1. Authorities and Overview. The United States of America, acting by and through the General Services Administration ("GSA"), is the fee simple owner of certain real property and improvements in the District of Columbia identified in the land records as Lot 800 in Square 323, Part of Lot 805 in Square 324, and that portion of the closed public right of way as shown on a Plat recorded in the Office of the District of Columbia Surveyor on July 2, 2013 in Book 207, p. 138, which are collectively known as the Old Post Office Building and Annex ('OPO'). OPO is located at 1100 Pennsylvania Avenue, NW, Washington, D.C. and is bound by the exterior curb line along 12th Street and Pennsylvania Avenue and the west façade of the Internal Revenue Service Building along the closed historic 11th Street ROW and the north façade of the IRS Building at C Street in Squares 323 and 324 (the "Property"). In accordance with the Old Post Office Building Redevelopment Act of 2008 (Pub. L. 110-359), GSA conducted a public competition seeking proposals to redevelop the OPO. As a result of that process, GSA selected Trump Old Post Office LLC (the "Developer") as the preferred selected developer to ground lease, rehabilitate, maintain and steward the OPO as a hotel pursuant to Section 111 of the National Historic Preservation Act (16 U.S.C. § 470h-3).

GSA is currently negotiating the terms and conditions of a long-term ground lease (the "Lease") with the Developer to redevelop and operate the OPO (such redevelopment and operation, together with any future construction, modifications, and alterations during the Lease term, (collectively the "Project").

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The goal of this Memorandum of Understanding ("MOU") is to establish agreement for the building permitting responsibilities associated with the Project for the duration of the Lease term. GSA and the District of Columbia (the "District") agree that the Project will provide important economic development benefits to the District of Columbia, and that expediting issuance of the necessary permits and approvals will cause those benefits to be available more quickly, which is desirable to both parties. GSA and the District also agree that in this case, the Project entails the rehabilitation of an existing building which is currently in operation and not the construction of a new building or buildings. GSA and the District further agree that this MOU is solely for the redevelopment of the Old Post Office Building as codified in the Ground Lease by and between The United States of America and the Developer.

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Therefore, GSA and the District agree:

 A. GSA will serve as the Authority Having Jurisdiction for purposes of completing the review of the construction and inspections for the Project; B. GSA will carry out the Project in accordance with 40 U.S.C. § 3312;

 C. GSA will issue the certificate(s) of occupancy authorizing the occupancy of the OPO;

 D. GSA will only issue a certificate of occupancy(s) for "Permitted Uses" as described in Exhibit A and will not issue a certificate of occupancy(s) for "Prohibited Uses" as described in that exhibit;

E. GSA will fulfill the responsibilities in lieu of the local code official in completing the review and certifying the construction meets applicable guidelines for the Project; and

F. All work related to the Project that is to be performed in the District of Columbia Public Space shall be subject to review and/or approval as applicable by the District of Columbia Department of Transportation or the Public Space Committee. No portion of the OPO may project onto, occupy, or otherwise use the District of Columbia Public Space without obtaining all necessary approvals. The term "District of Columbia Public Space" shall have the same meaning as given "Public Space" in the applicable District statute or regulation.

Subject to compliance with Paragraph D, the District agrees to accept and recognize the certificate(s) of occupancy issued by GSA for the Project (the "Certificate of Occupancy") in lieu of any review that would typically be performed through the District of Columbia Government, including the Department of Consumer and Regulatory Affairs ("DCRA"). In lieu of a certificate of occupancy issued by the DC Government (including DCRA), the District agrees that upon issuance of the Certificate of Occupancy by GSA and presentation of said Certificate of Occupancy to the District, such Certificate of Occupancy shall be recognized by the District as the necessary document authorizing occupancy of the OPO for the use listed on the Certificate of Occupancy. The District agrees that no further locally-issued certificate of occupancy shall be required by the District in connection with authorization or issuance of any and all District of Columbia business licenses necessary to operate the OPO in accordance with the Lease, including but not limited to: basic business licenses, alcoholic beverage licenses and restaurant licenses.

 Authority to Sign. Each signatory represents that s/he has the authority to bind the government instrumentality for which s/he signs to the terms of this MOU.

	GENERAL SERVICES ADMINISTRATION	
	$(\mathbf{b})$	08/02/2013
Ву:	Kevin Terry Contracting Officer Public Buildings Service	Date: August 2, 2013
DIST	RICT OF COLUMBIA	
Ву:	Victor Hoskins	Date:
	Deputy Mayor Office of the Deputy Mayor for Planning ar	od Economic Development

#### 94 95 U.S. GENERAL SERVICES ADMINISTRATION 98 100 Ву: Date: Kevin Terry Contracting Officer **Public Buildings Service** DISTRICT OF COLUMBIA Ву: Victor Hoskins Deputy Mayor Office of the Deputy Mayor for Planning and Economic Development

140 **EXHIBIT A** 141 142 143 "Permitted Use" shall mean the (i) hotel and other facilities related to the operation of the 144 hotel (ii) retall, restaurant, reception and lobby area, (iii) banquet, conference and public 145 meeting rooms and facilities, (iv) a Congress Bells Gallery or museum and an educational center and/or Exhibition Gallery related to the Old Post Office (food and 146 147 beverage may be served in the Exhibition Gallery and Congress Bells Gallery), and (v) 148 uses of the Clock Tower Space by Clock Tower Operators and/or Tenant, if desirable by 149 Tenant; provided, that Landlord and Tenant mutually agree to the terms and conditions 150 of such use of the Clock Tower Space, and (vi) other uses from time to time customarily 151 related to or in connection with a hotel, and/or providing hotel guest services, including parking, storage, back of the house, spa, retail venues, health club, health and wellness 152 153 facility, food and beverage services, conference space, grand ballroom, meeting 154 facilities, offices, bar, café retail, theater, a nightclub (whether or not featuring live 155 entertainment), a discotheque, cabaret, comedy club or other establishment featuring 156 live performance shows, and (vi) operation and licensing of antennae and other 157 communication equipment on the roof. Notwithstanding the foregoing, Permitted Use 158 expressly excludes the Prohibited Uses. 159 **Prohibited Uses** 160 161 Yard and lawn equipment store (this shall not include any display of such equipment for 162 marketing, promotion, entertainment or similar purposes or sale of such equipment as a 163 secondary product at a store with a Permitted Use, which shall be permitted) 164 165 Marketplace of independent merchants selling low quality merchandise (i.e., a flea 166 market) 167 168 All gaming and gambling of any kind, including but not limited to, a casino, kiosks, 169 machines and parlors for gaming and sports betting (whether online or not); provided 170 however, (x) Tenant shall be permitted to provide and allow for short-term gaming and 171 gambling type events benefitting charitable organizations and (y) Hotel guests and other 172 occupants may engage in online gaming and sports betting using personal electronic 173 devices 174 175 Adult-Oriented entertainment (with the exception of entertainment provided by means of 176 in room entertainment systems or viewed by guests using personal electronic devices) including 177 178 Gentlemen's Club, 179 **Topless Cabaret** 180 All Male Revue 181

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Sex Oriented Businesses - including

Escort Services

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184	- Erotic Clothing / Equipment and Sex Toys					
185	- Condom Stores					
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187	Adult Video Store and/or Adult Book Store					
188	The state with a state with a state of the s					
189	Establishments that primarily provide dental care on credit					
190	The state of the s					
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194	Blood Bank (excluding short-term blood drives benefitting organizations such as, but not					
195	limited to, the American Red Cross, which shall be permitted)					
196						
197	Discount Layaway Jewelry					
198						
199	Sellers of illegal drugs or narcotics and paraphernalia relating thereto					
200	David Object					
201	Pawn Shops					
202 203	Bail Bandaman					
203	Bail Bondsmen					
205	Auto supply stores					
206	Auto supply stores					
207	Public Laundromat					
208	i dollo cadilorditat					
209	Army and Navy Surplus Store					
210	The state of the s					
211	Tattoo Parlor					
212						
213	Fish & Bait Shop					
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215	Dollar Store					
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#### **EXHIBIT M**

#### LIST OF ANTENNAE AGREEMENTS

#### COMMERCIAL ANTENNAE AGREEMENTS

- Lease No. GS-06-11-0808: U.S. Government Lease for Real Property, Communications Space, between the United States of America, acting by and through the Administrator of General Services, and AirBand Communication, Inc. dated November 20, 2008.
- Lease No. GS-06-11-0801: U.S. Government Lease for Real Property, Communications Space, between the United States of America, acting by and through the Administrator of General Services, and Turner Properties, Inc. dated October 14, 2008.
- 3. Lease No. GS-06-11-1044: U.S. Government Lease for Real Property, Communications Space, between the United States of America, acting by and through the Administrator of General Services, and NBC News dated January 7, 2011. (As of January 2011, Lease No. GS-06-11-1044 replaces Lease No. GS-06-11-0616 dated December 15, 2006.)
- Lease No. GS-06-11-1047: U.S. Government Lease for Real Property, Communications Space, between the United States of America, acting by and through the Administrator of General Services, and Diversified Communications, Inc. dated November 1, 2010. (As of November 1, 2010, Lease No. GS-06-11-1047 replaces Lease No. GS-06-11-2017 dated October 5, 2001.)
- Lease No. GS-06-11-2014: U.S. Government Lease for Real Property, Communications Space, between the United States of America, acting by and through the Administrator of General Services, and ABC News, Inc. dated October 15, 2001, as amended by that certain Supplemental Lease Agreement No. 1 dated March 9, 2005 and that certain letter agreement dated June 19, 2009.

#### EXHIBIT N

#### **DITCHLEY BELLS**

#### Washington Ringing Society

This Exhibit sets forth the rights, duties, and obligations of Landlord and Tenant regarding the change ringing of the Ditchley Bells (the "Bells") at the Premises. Tenant specifically recognizes and agrees that:

- 1. Landlord intends to rely upon the Washington Ringing Society ("<u>WRS</u>") to fulfill some, or all, of Landlord's rights, duties, and obligations hereunder; and
- 2. Notwithstanding anything in the Lease to the contrary, the Bells shall remain the sole and exclusive property of the United States of America.

The Bells are a set of ten (10) change ringing bells given to the United States Congress as a Bicentennial gift of the Ditchley Foundation commemorating the relationship between the United States of America and the United Kingdom of Great Britain and Northern Ireland.

#### Rights, Duties, and Obligations

- 1. Except as otherwise provided in the Lease (e.g., limiting access due to a life-safety issue), Tenant shall not limit, condition, or otherwise prevent Landlord from accessing the Bells for regular ringing practices, Events, media relations, or otherwise carrying out the purpose of this Exhibit.
- 2. On or before the twentieth day of each month, Landlord shall provide Tenant with a schedule of any ringing proposed in the following month that will fall outside regular practices (including the Events). Regular practices occur once per week, between 6 p.m. and 9 p.m. At the time this Lease comes into effect, these practices occur on Thursday nights. Except for Events identified in Section (3) which shall not be outside the hours of 9am to 9:30pm, ringing outside the weekly practices will not be scheduled:
  - a. Outside the hours of 5 p.m. to 9:30 p.m. on weekdays;
  - b. Outside the hours of 10 a.m. to 9:30 p.m. on weekends and holidays;
  - c. For more than 4 hours in duration;
  - d. More frequently than 4 times a month.
- 3. Tenant shall not limit, condition, or otherwise prevent ringing bands of between six (6) and ten (10) ringers organized by the WRS from change-ringing the Bells for the following (the "Events"):
  - a. Ten Federal Holidays (New Year's Day; Martin King, Jr. Birthday; President's Day; Memorial Day; Fourth of July; Labor Day; Columbus Day; Veterans Day; Thanksgiving Day; and Christmas Day);
  - b. Opening and closing of sessions of the U.S. Congress;
  - c. April 19 (anniversary of the announcement of peace following the War of American Independence in 1783, and anniversary of the dedication of the Bells in 1983);
  - d. Inauguration Day; and
  - e. Any other special national observations not listed above (such as parades and state funerals), provided that Landlord gives at least two (2) weeks advance written notice

to Tenant, except for Events where this amount of notice shall be shortened, such as in the event of a state funeral, but shall in any event be coordinated with Tenant.

- 4. At Landlord's discretion, ringing services set forth in Sections 3(a-e) shall consist of a minimum of one (1) hour of general ringing, quarter peals, full peals, or as is reasonable considering the nature of the service provided.
- 5. The WRS and Tenant will coordinate in advance on operational issues that may adversely affect scheduled practices, Events and other ringing activities.
- Landlord may, but shall not be required to, perform additional bell ringing services for Tenant (such as for weddings or other special events being held at the Premises) on an actual cost basis.
- 7. Landlord may, but shall not be required to, provide additional bell ringing services for any other Person besides Tenant on an actual cost basis at Tenant's request.
- 8. At Landlord's cost (either by rent credit or direct payment), Tenant shall provide (as part of the Clock Tower Space):
  - a. Heating, cooling, and lighting in the ringing chamber;
  - b. Seating for five ringers;
  - c. One classroom-style blackboard or whiteboard;
  - d. One wall-mounted clock;
  - Lockable closet space in the ringing chamber with sufficient space to accommodate extra bell ropes, tools, ringing books, files, etc., and to secure the "spider" control rope;
  - f. Access to a bathroom and water fountain or other source of drinking water;
  - g. Means to restrict access to the ringing chamber during ringing sessions.
- 9. Landlord and Tenant shall send a copy of all correspondence to the WRS Ringing Master. Address as of April 2013:

Quilla Roth 4448 Faraday Place NW Washington, DC 20016

> Email: <u>qroth@verizon.net</u> Phone: 202-244-1658

10. Notwithstanding anything to the contrary in the Lease, the WRS or other entity fulfilling some, or all, of Landlord's rights, duties, and obligations hereunder with respect to the Ditchley Bells, shall not be required to purchase or otherwise maintain any insurance coverage.

#### Limitations on the WRS:

- 1. Notwithstanding anything in this Lease to the contrary, and except for negligence or other willful misconduct, the WRS waives any and all rights at law or equity against Landlord or Tenant.
- 2. Except as expressly authorized by this Schedule, the WRS shall have no ability to bind, commit, or otherwise contract for or in the name of Tenant or Landlord; and
- 3. Nothing in this Exhibit shall establish any rights of the WRS as a third-party beneficiary.

## EXHIBIT O

### FORM OF LETTER OF CREDIT

Date			
	EFICIARY ne and address		
_			
	Re: Irrevoo	cable Standby Letter of Credit No. xxxxx	xxxxxx
Gentl	lemen:		
accou	ant of (Applicant's name	cable Standby Letter of Credit No  and Address) available by your drafts at sigh ("Bank") branch office located in the	in the amount of Four Million drawn in person at any
accon	npanied by the following		ie office states of America on as
1.	(Beneficiary's Name), and (A	name, under a certain lease agreement Applicant's Name), as a result of (Appl to the extent required under the terms of the terms of such Lease Agreement	ying draft is due and payable to t by and between (Beneficiary's icant's Name) failure to comply of the Lease) with its duties and resulting in an event of default
	renew, or that (Applicant's N	t of the Bank has given notice to Bene it repudiates or does not intend to lame) has not provided an acceptable re t issuer within five (5) business days	nonor this Letter of Credit and placement letter of credit from a
2.	Original of this Letter of officer of the Beneficia	of Credit and any amendments thereto or arry.	a copy of the same certified by an
	s drawn under this Letter t No	of Credit must state "Drawn under [IN dated".	SERT BANK NAME] Letter of
Partia	l drawings are permitted.		
This	Letter of Credit expires	on at 3:00 P.M. at or	ur counters at [INSERT BANK

ADDRESS] unless renewed as stated below.

This Letter of Credit shall be automatically extended, without amendment, for additional periods of one (1) year from the current expiration date, or any future expiration date unless at least sixty (60) days prior to such expiration date we notify you by overnight courier, that this Letter of Credit will not be renewed. Such notice will be deemed to have been given when received by you. Upon receipt of such notice, you may immediately draw on us hereunder by means of your sight draft in person at any (Bank's name) branch located in the United States of America for the amount outstanding at the time of drawing, accompanied by your written statement purportedly signed by one of your authorized representatives stating "We are in receipt of written notice from you of your election not to renew your Letter of Credit No. \_\_\_\_\_\_ and we have not received an acceptable replacement Letter of Credit as of the date of our drawing".

This Letter of Credit is transferable in whole only, but not in part without payment of any transfer fee by the beneficiary. Should you desire to transfer, such transfer will be subject to the return to us of this original Letter of Credit and any amendments thereto. We hereby agree to transfer this Letter of Credit upon our receipt of Beneficiary's written request for transfer. Under no circumstances shall this Letter of Credit be transferred to any person or entity with which U.S. persons or entities are prohibited from conducting business under U.S. foreign asset control regulations and other applicable U.S. laws and regulations.

This Letter of Credit will not be amended unless agreed to in writing by the above-named Beneficiary or any party to whom this Letter of Credit has been properly transferred.

We hereby engage with drawers, endorsers and bona fide holders of draft that draft drawn and negotiated in conformity with the terms of this Letter of Credit will be duly honored on presentation of documents as specified above at our above counters.

Except so far as otherwise expressly stated this standby Letter of Credit is subject to the Uniform Customs and Practice for Documentary Credits (2007 Revision) International Chamber of Commerce Publication No.600.

Authorized Signature

## EXHIBIT P

## PENNSYLVANIA AVENUE JURISDICTION

DESCRIPTION OF
PARTS OF
PENNSLYVANIA AVENUE, N.W.
(160 FEET WIDE)
&
D STREET, N.W.
(70 FEET WIDE)

#### DISTRICT OF COLUMBIA MAY 9, 2013

Being two (2) strips or parcels of land hereinafter described as running in, through, over and across Pennsylvania Avenue, N.W. (160 feet wide) and D Street, N.W. (70 feet wide) in the District of Columbia; said land being under the jurisdiction of the National Park Service by virtue of Public Law 104-134, Section 313(d), and being depicted on National Park Service Map 840-82441 and on a drawing entitled "12<sup>th</sup> Street to 10<sup>th</sup> Street, Jurisdictional Maintenance Boundaries", sheet number 7 of 25, dated 02-26-1996, by the Pennsylvania Avenue Development Corporation; and being more particularly described in the bearing meridian of the District of Columbia Surveyor's Office as follows:

#### PART 1

Beginning at a point on the southerly line of Pennsylvania Avenue, N.W. (160 feet wide); said point being South 70° 16' 17" East, 20.22 feet from the northeast corner of Square 323; said corner also being the northeast corner of Assessment and Taxation (A&T) Lot 800 in Square 323 as shown on A&T Tracing 323 on file in the Records of the Office of the Surveyor of the District of Columbia; thence running in, through, over and across Pennsylvania Avenue, N.W. the following five (5) courses and distances

- 1) Due North, 30.62 feet to a point; thence
- 3.71 feet along the arc of a curve to the left having a radius of 6.00 feet, a delta angle of 35° 28' 06" and a chord bearing and distance of North 17° 44' 03" West, 3.66 feet to a point along the southerly back of curb of Pennsylvania Avenue, N.W.; thence running with and binding on said back of curb
- South 70° 26' 27" East, 41.56 feet to a point; thence
- 7.80 feet along the arc of a curve to the left having a radius of 6.00 feet, a delta angle of 74° 26' 57" and a chord bearing and distance South 37° 13' 28" West, 7.26 feet to a point; thence
- 5) Due South, 26.48 feet to a point on the southerly line of said Pennsylvania Avenue, N.W. and the northerly line of Lot 805 in Square 324 as shown on

A&T Plat 3532-J on file in the said Records of the Office of the Surveyor; thence running with and binding on said lines

6) North /0° 16' 17" West, 35.76 feet to the Point of Beginning;

Containing an area of 1,148 Square Feet or 0.02635 of an acre of land, more or less.

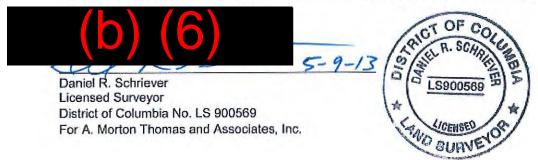
#### PART 2

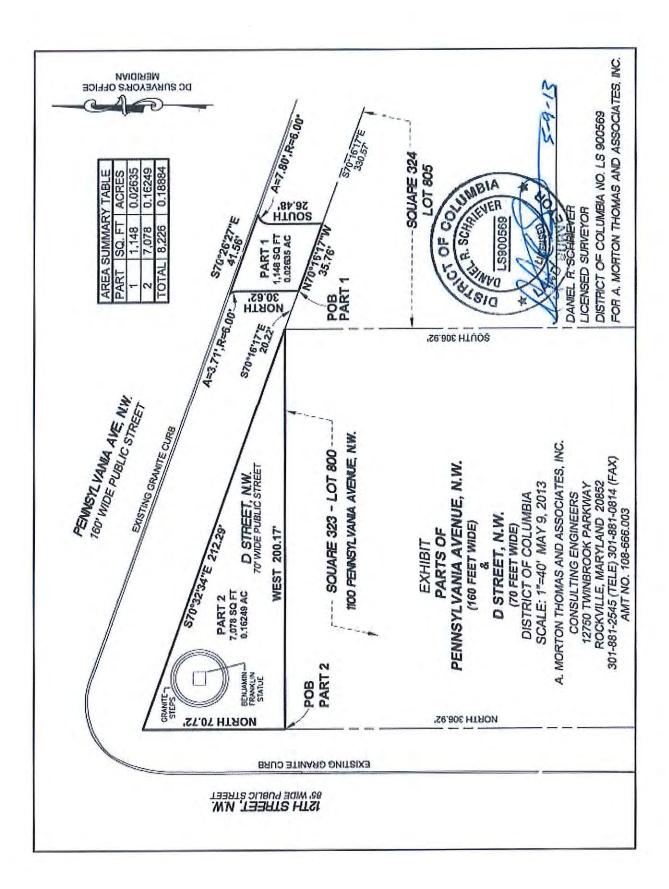
**Beginning** at a point at the intersection of the easterly line of 12<sup>th</sup> Street, N.W. (85 feet wide) and the southerly line of D Street, N.W. (70 feet wide); said point being the northwest corner of Square 323; said corner also being the northwest corner of said A&T Lot 800 in Square 323; thence running in, through, over and across D Street, N.W. the following two (2) courses and distances

- Due North, 70.72 feet to a point; thence
- South 70° 32′ 34″ East, 212.29 feet to a point at the northeast corner of Square 323; thence binding on and running with the north line of said Square 323
- Due West, 200.17 feet to the Point of Beginning;

Containing an area of 7,078 square feet or 0.16249 of an acre of land, more or less.

Parts 1 and 2 containing a total area of 8,226 square feet or 0.18884 of an acre of land, more or less, are shown on the attached sketch and made a part of by this reference.





## **EXHIBIT Q**

## MEMORANDUM OF UNDERSTANDING WITH NPS

#### INTERAGENCY AGREEMENT

#### Between the

## U.S. GENERAL SERVICES ADMINISTRATION, PUBLIC BUILDINGS SERVICE And the

# DEPARTMENT OF THE INTERIOR, NATIONAL PARK SERVICE NATIONAL MALL AND MEMORIAL PARKS

#### I. Purpose

The purpose of this Interagency Agreement (Agreement) between the General Services Administration (GSA) and the Department of the Interior, National Park Service, National Mall and Memorial Parks (NPS) (each a Party and collectively the Parties) is to carry out the obligations of each Party as defined in Section 4 of Public Law 98-1, 97 Stat. 3 (Feb. 15, 1983) (the Act), which directed GSA to "...execute an agreement with the Secretary of the Interior providing for operation of the observation tower ... by the National Park Service and further providing...for transfer to the National Park Service... such sums as may be necessary to operate the observation tower." The Old Post Office Tower (Tower) is listed on the National Register of Historic Places pursuant to 16 U.S.C. Section 470a, and is a primary element in the Pennsylvania Avenue National Historic Site. The Tower is part of the Old Post Office Building, which is located on the southeast corner of Pennsylvania Avenue and 12<sup>th</sup> Street, NW, in Washington, D.C., and is operated by GSA as a multi-use Federal building currently providing office and retail space.

#### II. Roles

The GSA has the primary responsibility for the overall management and administrative jurisdiction of the Old Post Office Building. The NPS has the responsibility for providing visitor educational, historical, and informational services for the Tower.

#### III. <u>Authorities</u>

The Terms of this Agreement are authorized under both the Act and Section 601 of the Economy Act of June 30, 1932, as amended, 31 U.S.C. 1535 and 1536, and the authorizing legislation of the Agencies involved.

#### IV. Responsibilities

Pursuant to the Act, this document constitutes an Agreement between the NPS and the GSA, for the operation of visitor services operations in the Tower, as described below.

- The Tower shall be operated in a manner consistent with the Act and the terms and conditions of this Agreement and the annual NPS Interpretive Operations Plan and Budget (Plan and Budget) mutually approved by the Parties for this purpose, and the requirements of the Economy Act will be met.
- Any operational concerns regarding the Tower noted by either Party shall be brought to the attention of the other Party and shall be resolved in a timely and mutually acceptable manner.

National Park Service/ United States General Services Administration Old Post Tower Interagency Agreement Page 1 of 7